

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad-
380009 Gujarat

Mobile: +91-99257 46030

Website: <http://www.omkaroverseasltd.com/>

Email: omkaroverseas212@gmail.com

Date: August 24, 2024

To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai- 400 001.

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 531496 (OMKAR OVERSEAS LIMITED)

Pursuant to Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors in their meeting held today i.e. Saturday, 24th August, 2024 at 01:00 P.M. and concluded at 02:00 P.M. inter alia has:

1. Considered and approved the fundraising via issuance of equity shares of the company through Preferential Issue in pursuance to the scheme of arrangement in the nature of reorganization of Capital of the Company under Section 230 read with Section 66 of and other applicable provisions of the Companies Act, 2013 as approved in the Board of Directors in their meeting held on Monday, 26th February, 2024 by adding the new clause for issue of shares in the same;
- Board of Directors of the company has decided to amend the scheme of arrangement in the nature of reorganization of Capital as approved in the Board of Directors meeting held on Monday, 26th February, 2024 to include the clause to issue, offer and allot upto 20,00,000 equity shares of Rs. 10/- each through preferential issue after the proposed reduction of capital as mentioned in the scheme.
- The proposed issue of upto 20,00,000 equity shares will be subject to the approval of scheme of arrangement in the nature of reorganization of Capital through NCLT, Ahmedabad bench and will be allotted to Specified Allottees under Non-Promoter category (collectively called the "Investors").

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 9, 2015 is enclosed as Annexure-A.

You are requested to kindly take the same on record and do the needful.

Thanking you,

For, OMKAR OVERSEAS LIMITED

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY & CFO

ACS: 47572

Enclosure: As above

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Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Type of securities proposed to be issued	Equity Shares	
Type of issuance	Preferential Issue of Equity Shares pursuant to the scheme of arrangement under Section 230 read with Section 66 of and other applicable provisions of the Companies Act, 2013.	
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 20,00,000 (Twenty Lakhs) Equity Shares of Rs. 10/- each through preferential basis at a price which shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.	
Names of the investors	Name	Shares
	Jagdishkumar Vitthalbhai Patel	75000
	Patel Bhumit Vinodkumar	50000
	Krut Vinodbhai Patel	50000
	Patel Chandrakant Ishvarlal	50000
	Hiteshkumar Rasiklal Shah	425000
	Shilpaben Darshitkumar Patel	25000
	Shrikesh Prabhulal Mehta	425000
	Amar Suryakant Vora	25000
	Bijal Kiran Parikh	50000
	Shobhanaben Bhupendrakumar Patel	10000
	Bhupendrakumar Kanaiyalal Patel	10000
	Mukeshkumar Sohanram Chaudhary	10000
	Alpeshkumar Gordhanbhai Patel	15000
	Patel Sachin Ishvarbhai	25000
	Nupur V Patel	88750
	Harsh V Patel	88750
	Ashaben V Patel	88750
	Zalak H Patel	88750
	Daxeshkumar Vinodbhai Barot	5000
	Purvam Virendrabhai Patel	50000
	Ambaben Babulal Patel	50000
	Patel Babubhai Joitabhai	50000
	Virendra Babulal Patel	50000
Advanced Energy LLP	130000	
Vikas Madhusudan Upadhya	15000	
Saurabh Zamsingh Pardhi	10000	
Harshadbhai Dungerbhai Patel	20000	

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	Parth Atulbhai Shah	10000
	Patel Subhadraben Satishkumar	10000
	Total	2000000
The outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	*Outcome of Subscription mentioned in the table below Issue price: Price shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Number of Investors: 29 Non-Promoter Investors	
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA	
any cancellation or termination of proposal for issuance of securities including reasons thereof	NA	
Lock In	The Lock in provisions will not be applicable to the shares allotted under preferential issue pursuant to the scheme of arrangement under Section 230 read with Section 66 of and other applicable provisions of the Companies Act, 2013.	

Outcome of Subscription

Name	Pre-Preferential Shareholding		*Post-Preferential Shareholding	
	No.	%	No.	%
Jagdishkumar Vitthalbhai Patel	-	-	75000	3.34
Patel Bhumit Vinodkumar	-	-	50000	2.23
Krut Vinodbhai Patel	-	-	50000	2.23
Patel Chandrakant Ishvarlal	-	-	50000	2.23
Hiteshkumar Rasiklal Shah	-	-	425000	18.93
Shilpaben Darshitkumar Patel	-	-	25000	1.11
Shriakesh Prabhulal Mehta	-	-	425000	18.93
Amar Suryakant Vora	-	-	25000	1.11
Bijal Kiran Parikh	-	-	50000	2.23
Shobhanaben Bhupendrakumar Patel	-	-	10000	0.45
Bhupendrakumar Kanaiyalal Patel	-	-	10000	0.45
Mukeshkumar Sohanram Chaudhary	-	-	10000	0.45
Alpeshkumar Gordhanbhai Patel	-	-	15000	0.67

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Patel Sachin Ishvarbhai	-	-	25000	1.11
Nupur V Patel	-	-	88750	3.95
Harsh V Patel	-	-	88750	3.95
Ashaben V Patel	-	-	88750	3.95
Zalak H Patel	-	-	88750	3.95
Daxeshkumar Vinodbhai Barot	-	-	5000	0.22
Purvam Virendrabhai Patel	-	-	50000	2.23
Ambaben Babulal Patel	-	-	50000	2.23
Patel Babubhai Joitabhai	-	-	50000	2.23
Virendra Babulal Patel	-	-	50000	2.23
Advanced Energy LLP	33350	0.67	130000	5.79
Vikas Madhusudan Upadhya	-	-	15000	0.67
Saurabh Zamsingh Pardhi	-	-	10000	0.45
Harshadbhai Dungerbhai Patel	-	-	20000	0.89
Parth Atulbhai Shah	-	-	10000	0.45
Patel Subhadraben Satishkumar	-	-	10000	0.45

* subject to the approval of scheme of arrangement in the nature of reorganization of Capital through NCLT, Ahmedabad bench.